



We'll keep the ball rolling!

Letter from Gale Parr

Dear Friends,

The Central Montcalm Community Foundation is fortunate to have the support of many who have jumped on board and helped us advance our vision within the community.

In 1992, the Central Montcalm Public School Foundation was a new venture, brought about by the desire to support the school and its staff, led by Tom Mall. Within 5 years, the foundation had raised \$30,000.00. In 1998, the foundation members applied for and were granted the right to become a community foundation. Tom became the Central Montcalm Community Foundation president at

that time and made it his mission to give back to the community. He twisted some arms along the way, and over the years, had had more than 25 board members working side by side with him.

This year, Tom gave up his seat on the board. We would like to honor Tom and thank him for his time, talent and generosity over the years. Without HIS vision, our foundation might still be just a vision.

Thank you Tom, for all you have done for the Central Montcalm Community Foundation. We will miss your leadership and wisdom, but we vow to "Keep the Ball Rolling!"



Tom Mall
Past President



Gale Parr
President

Montcalm Area Intermediate School District Education Endowment



The Montcalm Area Intermediate School District (MAISD) has teamed up with the Central Montcalm Community Foundation to establish an endowed fund for Montcalm County Students. The MAISD Education

Endowment will provide scholarships to our students as they matriculate to post-secondary education and technical training.

These scholarship funds are for students who have an Individualized Education Program (IEP) and attend school in Montcalm County. As the fund grows, additional scholarships will be developed to assist students who attend programs operated by the MAISD. These may include those attending the Montcalm Area Career Center (The MACC) or those experiencing homeless episodes via the Homeless Student Supports program.

Assisting in establishing scholarships and selecting recipients, will be former MAISD staff. This advisory board consists of Bill Seiter, Paula Fortino, Helen Hamler, Rosalee Hull, and Jackie Kemler. The MAISD Superintendent, Dr. Scott Koenigsknecht, will also participate in the process. The advisory team represents over 150 years of service to communities, schools and students throughout Montcalm County.

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Dental Clinic Benefits from Foundation Grant

Sheridan Community Hospital (SCH) was the recipient this year of a significant contribution from Central Montcalm Community Foundation (CMCF) to establish its new hospital-based dental clinic. CMCF was the lead donor. Randolph Flechsig, SCH Administrator, believes "the generosity of CMCF is a much need component in the life of a rural community and essential to maintain a quality of life."

The hospital-based dentistry program is a collaborative partnership between Sheridan Community Hospital and Michigan Community Dental Clinics (MCDC). "The partnership with MCDC was key to making this service a reality, their vision and commitment was instrumental in the launching this new service at SCH", said Flechsig.

There are a significant number of young children and developmentally disabled children and adults who reside in Montcalm and Ionia Counties who are unable to receive dental care in a traditional dentist's office due to severe decay and special needs. These individuals and their families previously had to travel considerable distances, often as far as Ann Arbor or Muskegon, to receive hospital-based dental care. The new dental clinic now provides much needed local access to this care.

It is evident that a lack of access to dental care is linked with poor overall health outcomes and impaired functioning in areas such as learning ability, caregiving, employability and work attendance. But historically, Montcalm County has had poor access to oral health care. This new



program is an important element for MCDC to increase its capacity to serve low-income, uninsured and newly insured people.

The relevancy of a rural community hospital like SCH is in no greater view than when it can offer local access to a program like the new dental clinic. The SCH board of trustees is committed to services that meet local needs. "It's about community enrichment first", said Jay Tans SCH board chairman, "and sustaining our local hospital requires community stewardship as demonstrated by the generosity of grant funding provided by CMCF."

Today, small community hospitals must rely upon the generosity of grant funding and donations to advance new programming and for capital investments. But this is not new. When the U.S. first sought to proliferate the building of local hospitals, particular in rural areas, in enacted the Hill Burton Act, which gave hospitals grants and

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Central Montcalm Community Foundation Board of Directors

Gale Parr, President
Franz Mogdis, Vice President
Vicki Korson, Treasurer

Mary Miel, Secretary
Larry Deuel, Director
Brenda Greenhoe, Director

Christie Cierlak, Director
Dave Steere, Director
Steve Swiecicki, Director

Kristy Thwaites, Director
Steve Russell, Director
Eric Rolston, Director
Sue Kearney, Director

Endowment continued...

The initial funds to establish the Montcalm Area ISD Education Endowment were provided by the Bob Knott family, at his bequest. Mr. Knott was a former special education teacher at Central Montcalm Public Schools. The endowment is a lasting legacy for our students. It provides financial support for students who face some of the greatest hurdles to continuing education and independence. Those wishing to contribute to this endowment should contact, Brenda M. Greenhoe; bgreenhoe@maisd.com.

The Montcalm Area Intermediate School District demonstrates, once again, that it is; Leading, Collaborating and Serving to Create Education Without Boundaries.

Dental Clinic continued...

loans for construction and modernization. In return, hospitals agreed to provide a reasonable volume of services to persons unable to pay and to make their services available to all persons residing in the facility's area. So, today as we look at ever increasing cuts in hospital payment, we must again look to outside funding – not debt - to enhance local access to needed medical services. "We are very fortunate CMCF is filling this role for our region", said Flechsig, "their mission serves an essential role in preserving our community hospital and local access to health care."

Sheridan Community Hospital, designated as a Critical Access Hospital (CAH), has 22 beds which

includes 10 licensed Swing Beds. The Hospital offers an array of clinical services including ambulatory surgery and 24 hour emergency department service. The Hospital also has a physician staffed 24/7 Walk-in-Clinic located at the hospital. The Hospital offers access to primary care at its clinics in Sheridan, Stanton, and Edmore. It employs over 180 people. Sheridan Community Hospital is celebrating its 70th Anniversary in 2014, having served the greater Montcalm County region since 1944.

MARK YOUR CALENDARS!

BIG BASH

January 24, 2015 at the Stanton American Legion
Our annual mid-winter celebration and fundraiser.

Come and enjoy!

ANNUAL GOLF OUTING FUNDRAISER

July 31, 2015 at Candlestone

Each year the CMCF hosts a golf outing to benefit the foundation.

Join us on the course!



The registration table was a busy place on a sunny day!



Raffle tickets for the MANY door prizes sold like crazy.



Thank you to our scholarship recipients for volunteering at the Golf Outing! L to R: Allyson James, Madison Grossbauer, Aaron Daggett, Maureen McCallum

We want to give a special thank you to all the sponsors, donors, and volunteers who help to make our events a success. We could not do this without you.

Grants and Scholarships 2013/2014

COMMUNITY GRANTS

"Job Training" New Beginnings	\$1,000
"Early Childhood Conference" Montcalm County Great Start Collaborative	\$1,000
"Earn While You Learn" Alpha Family Center	\$2,000

DISCRETIONARY FUND

"Athletic Supplies" John Kearney, Athletic Director CMPS	\$3,000
"Hospital Based Dentistry" Sheridan Community Hospital	\$4,500
"Be a Bucket Filler" Central Montcalm Elementary School	\$ 250

PENNY'S WAY

"Back Pack Program" Amber Hanson for CMPS	\$4,000
"Hope's Pantry" Gayle Stull for Pantry at Hope Lutheran	\$2,000
"Project FRESH" Montcalm Commission on Aging	\$2,000

EDUCATION GRANTS

"FHA Service Project" CMHS	\$1,200
"Melodic Instruments for CME Music Program" CME	\$928.50
"CM Band Raincoats" CMHS	\$1,300
"Graphing Technology" CMHS	\$1,300

SCHOLARSHIPS

Madison Grossbauer	Leo Gurecki Memorial Scholarship
Allyson James	Bill Thwaites Scholarship
David Nava	Bill Thwaites Scholarship
Reagan Villet	Beal Scholarship
Ashton Bohen	Beal Scholarship
Oryan Wetherington	Burkholder Scholarship
Aaron Daggett	Kevin Seymour Scholarship
Maureen McCallum	Jackie Vander Steen Scholarship
Aaron Daggett	Isabella Bank Scholarship
Alexandria White	CMCF Education Scholarship
Hanna Christensen	CMCF Education Scholarship
Kristopher Purdy	William McCarthy Scholarship

Year End Tax Savings With Charitable Gifts

For many of you, year-end giving is a way to express your gratitude for blessings received throughout the year. Those of you who enjoy making charitable gifts may want to take a special look at the amount and timing of gifts to maximize your tax savings potential by year end.

Gifts completed by December 31st will help reduce your income tax if you are able to itemize your tax deductions. Cash

gifts are a common form of gift, but extra savings may be enjoyed by giving stock with a low cost basis. You will enjoy a charitable deduction for the full market value of the stock and bypass the income tax on unrealized capital gains. If you are unable to deduct the full amount in the current year because of percentage limits of adjusted gross income, the unused deduction can be forwarded for the next five years as charitable deductions.

Cash and stocks are just two ways to give to the St. John Vianney Foundation. In addition to gifts made today as part of a year-end review, you may also want to consider your long term plans. For assistance with year-end gifts and/or long term gift planning, please call Sandy Maxim at 724-3129 or Sue Murphy at 583-9247.

STATEMENTS OF FINANCIAL POSITION

CENTRAL MONTCALM COMMUNITY FOUNDATION				
December 31, 2013				
With comparative totals for the year ended December 31, 2012				
	Operating Fund	Endowment Funds	Total All Funds	
			2013	2012
Assets				
Cash and cash equivalents	\$ 14,188	\$ -	\$ 14,188	\$ 21,449
Interest receivable	-	-	-	532
Prepaid expenses	-	-	-	500
Investments:				
Money market funds	-	10,658	10,658	6,634
Certificates of deposit	18,707	259,889	278,596	182,062
Annuities	-	362,000	362,000	346,413
Marketable securities	-	353,537	353,537	295,873
Oil and gas lease	-	1,646	1,646	1,383
Total Assets	\$ 32,895	\$ 987,730	\$ 1,020,625	\$ 854,846
Liabilities				
Payroll taxes payable	\$ 1,698	\$ -	\$ 1,698	\$ 1,055
Net Assets				
Unrestricted	31,197	-	31,197	49,892
Temporarily restricted	-	987,730	987,730	803,899
Total Net Assets	31,197	987,730	1,018,927	853,791
Total Liabilities and Net Assets	\$ 32,895	\$ 987,730	\$ 1,020,625	\$ 854,846

STATEMENTS OF ACTIVITIES

CENTRAL MONTCALM COMMUNITY FOUNDATION				
For the year ended December 31, 2013				
With comparative totals for the year ended December 31, 2012				
	2013		Total All Funds	
	Operating Fund	Endowment Funds	2013	2012
Revenues and Support				
Contributions	\$ 20	\$ 94,689	\$ 94,709	\$ 43,852
Interest and dividends	1,298	22,427	23,725	21,964
Royalties	-	549	549	461
Golf outing	8,154	15,720	23,874	24,135
Less: Cost of golf outing	(8,152)	-	(8,152)	(7,707)
Big Bash at Clifford Lake	1,984	7,944	9,928	11,216
Less: Cost of Big Bash	(1,983)	-	(1,983)	(2,250)
Raffle	4,696	7,066	11,762	10,201
Less: cost of raffle	(14,700)	-	(14,700)	(396)
Appreciation (depreciation) of oil/gas lease	-	263	263	(858)
Miscellaneous income	-	-	-	15
Unrealized gain on investments	3,177	58,511	61,688	35,441
Net assets released from restrictions	23,338	(23,338)	-	-
Total Revenues and Support	17,832	183,831	201,663	136,074
Expenses				
Program services:				
Grants and scholarships	23,138	-	23,138	17,350
Management and general:				
Advertising	-	-	-	305
Safety deposit and post office box	29	-	29	65
Liability insurance	1,122	-	1,122	1,122
Miscellaneous	223	-	223	516
Office supplies	279	-	279	81
Payroll taxes	413	-	413	275
Postage	338	-	338	324
Professional services	4,518	-	4,518	5,300
Salary	5,400	-	5,400	3,600
Telephone	575	-	575	588
Utilities	-	-	-	130
Website	492	-	492	-
Total Expenses	36,527	-	36,527	29,656
Change in Net Assets	(18,695)	183,831	165,136	106,418
Net Assets - beginning of year	49,892	803,899	853,791	747,373
Net Assets - end of year	\$ 31,197	\$ 987,730	\$ 1,018,927	\$ 853,791

STATEMENTS OF CASH FLOWS

CENTRAL MONTCALM COMMUNITY FOUNDATION			
For the years ended December 31, 2013 and 2012			
	2013	2012	
Cash Flows from Operating Activities			
Change in net assets	\$ 165,136	\$ 106,418	
Adjustments to reconcile the change in net assets to net cash provided by operating activities:			
Unrealized gain on investments	(61,688)	(35,441)	
(Appreciation) depreciation of oil and gas lease	(263)	858	
Decrease (increase) in pledges receivable	-	143	
Decrease (increase) in prepaid expenses	500	(500)	
Decrease (increase) in interest receivable	532	(210)	
Increase (decrease) in grants/accounts payable	643	(2,000)	
Net Cash Provided by Operating Activities	104,860	69,268	
Cash Flows from Investing Activities			
Purchase of investments	(121,121)	(92,753)	
Proceeds from the sale of investments	9,000	4,500	
Net Cash Used for Investing Activities	(112,121)	(88,253)	
Net Decrease in Cash	(7,261)	(18,985)	
Beginning Cash and Cash Equivalents	21,449	40,434	
Ending Cash and Cash Equivalents	\$ 14,188	\$ 21,449	

DONORS 9/1/12 - 8/31/13

AGA Marvel/Ken Coon
 Bud & Teri Almy
 Michela & Barry Anderson
 Lynn & Cindy Anderson
 Nancy Anna
 Barn Yard Flyers
 Bill & Kim Barnwell
 Daniel & Jane Basom
 Mickey & Jeanne Bellinger
 Gerry & Ruthann Bieker
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 James Leland
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 Mark & Kris Lula
 Martin Lund
 Montcalm Area ISD
 Todd Mall
 Thomas & Cathy Mall
 John & Carol Marshall, DDS
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 Charles Miel
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 Lawrence & Jennifer Miller
 Pat Miller
 Shelly Misner
 Montcalm County Sheriff's Dept.
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 Gene Trebian
 Caroline Trebian
 Trendwell Energy Corporation
 Jane & Jeffrey Trimper
 Kent & Cindy VanderSteen
 Norbert & Sue VanderSteen
 Denny & Kristie VanPlew
 Kevin Wagenmaker
 Becky West
 Jan Wycoff

Every attempt has been made to make sure this list is accurate. Please let us know if we made an error and accept our apologies.

Thank you to all our donors!!

Outdoor Classroom is up and running!

The CMUE Outdoor Classroom is up and running thanks to a grant from CMCF and many volunteers! Last year we were awarded an \$800 grant from CMCF to build an outdoor classroom. Throughout the school year, 13-14, we planned and consulted with many volunteers to construct a beautiful classroom in the grove of trees behind CMUE. The list of volunteers includes: Patty and Craig Rockafellow, Rob and Joe Baldwin, Lynn, Karen, and Brent Wickerham, Brett Jensen at Big L in Sheridan, Jeremy and Faith Swan, Brennan, Shannon, Riley, and McKenna Bowen, Tim Bohan, Patrick and Susan Hill, Mike and Susan Koster, Jim and Barb Warshchefsky, and Jane and Tim Hemenway.

Our budget included \$573.92 for supplies from Big L and \$46.11 for wood chips from Horrocks Garden Center. The remaining, \$179.97, is earmarked for the purchase of supplies to build a table in the outdoor classroom or to buy a classroom set of tree identification books.

Additional donations include: Cary Linton's handmade wooden sign that marks the entrance, Lynn Wickerham's Michigan shaped birdhouse and wooden flower, and a four shelf cupboard of supplies for teachers to use (30 compasses, 30 binoculars, 30 backpacks, and a track identification kit). This is stored in CMUE's copy room.

The classroom has been used for a variety of lessons already like guitar sing-alongs, buddy reading, science investigations, reading, drawing, and even the release of Monarch Butterflies. Teachers can sign out the day and time that they'd like to reserve the classroom in the staff lounge, and they can also write suggestions or comments on a plus/delta chart located there as well.

Thank you for making this possible! If you are in the area, stop by and take a

look at the enriching venue your grant provided Central Montcalm students for many, many years to come!



“What we spend, we lose. What we keep will be left for others. What we give away will be ours forever.” - David McGee

Central Montcalm Community Foundation Restricted Funds

- **Community Endowment** – directing grants to areas of need in the community
 - **Chemical Bank Endowment** - to support the mission of the CMCF by providing an additional source of funding to meet community needs
 - **Discretionary Fund** - a quick response fund that can be used to meet unanticipated community needs
 - **Education Endowment** – supports programs that meet the needs of the community's youth
 - **Dr. Victor Beal Jr. Scholarship** – for graduating seniors attending MSU
 - **Ronald R. Burkholder Athletic & Educational Scholarship** – for graduating seniors
 - **Leo Gurecki Athletic & Educational Scholarship** – for graduating seniors
 - **Bill McCarthy Scholarship** – for students attending Criminal Justice or Law Enforcement programs
 - **Outreach Endowment** - long term funding mechanism for the Discretionary Fund
 - **Penny's Way, Food & Clothing Fund** – financial help to organizations that distribute food & clothing in Montcalm County
 - **Kevin Seymour Athletic & Educational Scholarship** – for graduating seniors
 - **Bill Thwaites Athletic & Educational Scholarship** – for graduating seniors
 - **Jackie Vander Steen Scholarship** - for graduating seniors attending WMU
 - **Youth and Senior Endowment** – provides funding for health, wellness, and enrichment programs throughout our community
 - **Administrative Endowment** – funds the administrative functions of the foundation so it can continue on its mission to serve the community
 - * **Field of Interest** – donors may be able to designate a specific area of interest
 - * **Legacy** – setting up a fund in your name or in the name of a loved one or family as a living memorial
- *Contact the CMCF as there is a minimum contribution required.

Please contact me regarding a Planned Giving Gift (will/estate planning opportunities).

Central Montcalm Community Foundation MISSION STATEMENT

The Central Montcalm Community Foundation mission is to enhance the quality of life in the Central Montcalm area through grants funded by the annual earnings generated from the gifts, bequests and estates contributed as endowments. With the annual earnings from these permanent endowments, many agencies, institutions and charitable organizations have and will be able to support programs for the long term benefit of Central Montcalm residents.

A special Thank You to Stafford Communications Group for printing this report.

*Please give to your
Community Foundation*



If you would like more information on the Central Montcalm Community Foundation or any of the Endowments, please contact us:

**CENTRAL MONTCALM
COMMUNITY FOUNDATION**
P.O. Box 128, Stanton, MI 48888
989.289.2312
cmcommunityfoundation.org

CMCF is a nonprofit 501(c)3 tax-exempt organization. Your gift may be tax deductible, please contact your financial or tax advisor.

Please complete and return with your gift:

Name: _____

Street Address: _____

City/State/Zip: _____

Phone: _____

Indicate the total amount of your gift below:

\$10,000 \$5,000 \$1,000 \$500 \$100 Other _____

This gift is unrestricted or designated to the following:

Name of fund: _____
(see below)

Optional Payment Plans

- Check enclosed (to Central Montcalm Community Foundation). Please invoice for entire amount. I/we would like to make our gift a pledge to the CMCF. I understand I will receive an invoice each year up to five years.